

PART I

STATEMENT OF STANDALONE/CONSOLIDATED AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31/03/2013 (₹ In Lacs)

Sr. No.	PARTICULARS	Quarter Ended			Year Ended	
		31-03-2013 (Audited)	31-12-2012 (Unaudited)	31-03-2012 (Unaudited)	31-3-2013 (Audited)	31-3-2012 (Audited)
1	Income from operations					
	a. Net Sales / Income from Operations			4767.93	15,750.77	14,937.93
	b. Other Operating Income	5,205.08	4,338.07		440.78	316.82
	Total Income from operations (net)	25.50	13.56	22.50	16,191.55	15,254.75
2	Expenses	5,230.58	4,351.63	4,790.43		
	a. Cost of Materials Consumed					
	b. Employee benefits expense	1,170.58	1,153.28	1260.72	3,854.46	3,877.45
	c. Depreciation and amortization expense	575.40	484.31	618.23	2,027.44	2,014.31
	d. Other expenses	389.56	301.01	604.16	1,292.77	1,278.21
	Total expenses	3,037.99	1,617.19	2,528.94	6,639.00	6,153.35
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1+2)	5,173.53	3,555.79	6,012.05	17,819.67	13,323.32
4	Other Income	57.05	795.84	(221.62)	2,377.88	1,931.43
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	398.11	83.73	81.28	464.64	154.48
6	Finance Cost	455.16	879.57	(140.34)	2,862.52	2,085.91
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	643.88	576.14	394.16	2,103.76	1,547.70
8	Exceptional Items	(188.72)	303.43	(534.50)	758.76	538.21
9	Profit/(Loss) from ordinary activities before tax (7-8)					
10	Tax expense (Including Differed tax)	382.55	80.00	0.00	462.55	506.04
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	(571.27)	223.43	(534.50)	296.21	32.15
12	Extraordinary items (not of tax expense)					
13	Net Profit/(Loss) for the period (11-12)	(571.27)	223.43	(534.50)	296.21	32.15
14	Share of profit/(loss) of associates*	N.A.	N.A.	N.A.	N.A.	N.A.
15	Minority Interest*	N.A.	N.A.	N.A.	N.A.	N.A.
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)*	(571.27)	223.43	(534.50)	296.21	32.15
17	Paid-up equity share capital (Face Value of the Share ₹ 10.)	2,928.64	2,928.64	2,928.64	2,928.64	2,928.64
18	Reserve excluding Revaluation Reserves as per balance sheet of previous Accounting Year					
19	Earning per share (before extraordinary items) (of ₹ 10/- each) (not annualized):					11,395.26
	a. Basic (Amt in ₹)					
	b. Diluted (Amt in ₹)		0.76		1.01	0.11
20	Earning per share (after extraordinary items) (Equity shares of ₹ 10 /- each) (not annualized):					
	a. Basic (Amt in ₹)		0.76		1.01	0.11
	b. Diluted (Amt in ₹)		0.76		1.01	0.11
PART II						
A PARTICULARS OF SHAREHOLDING						
1	Public shareholding					
	i Number of shares	15,877,497	15,389,468	15,384,412	15,877,497	15,384,412
	ii Percentage of shareholding	54.23	52.55	52.53	54.23	52.53
2	Promoters and Promoter Group Shareholding**					
	(a) Pledged/Encumbered					
	i Number of shares	3,346,750	3,404,660	1,238,000	3,346,750	1,238,000
	ii Percentage of shares (as a % of the total shareholding of promoter and promoter group)	24.96	24.50	8.91	24.96	8.91
	iii Percentage of shares (as a % of the total share capital of the Company)	11.42	11.63	4.23	11.42	4.23
	(b) Non -Encumbered					
	i Number of shares	10,062,153	10,492,272	12,663,988	10,062,153	12,663,988
	ii Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	75.04	75.50	91.09	75.04	91.09
	iii Percentage of shares (as a % of the total share capital of the company)	34.35	35.82	43.24	34.35	43.24
B PARTICULARS						
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter					
	Received during the quarter					
	Disposed of during the quarter					
	Remaining unresolved at the end of the quarter					



STATEMENT OF ASSETS & LIABILITIES

(₹ In Lacs)

Sr. No.	PARTICULARS	As at 31.03.2013 (Audited)	As at 31.03.2012 (Audited)
A	EQUITY AND LIABILITIES		
	1. SHAREHOLDERS FUNDS		
	(a) Share Capital	2,920.64	2,928.64
	(b) Reserves and Surplus	11,601.48	11,306.28
	Sub-total - Shareholders' Funds	14,522.12	14,234.92
	2. NON-CURRENT LIABILITIES		
	(a) Long Term Borrowings	9,770.86	9,681.38
	(a) Deferred Tax Liabilities (NET)	1,426.97	1,111.43
	(b) Other Long Term Liabilities	-	-
	(d) Long Term Provisions	-	-
	Sub-total - Non Current Liabilities	11,197.83	10,792.81
	3. CURRENT LIABILITIES		
	(a) Short Term Borrowings	1,010.09	1,521.23
	(b) Trade Payables	1,664.59	1,035.88
	(c) Other Current Liabilities	6,525.45	5,219.00
	(d) Short Term Provisions	836.00	669.56
	Sub-total - Current Liabilities	9,036.13	8,445.67
	TOTAL - EQUITY AND LIABILITIES	35,643.75	33,483.18
B	ASSETS		
	1. NON-CURRENT ASSETS		
	(a) Fixed Assets		
	(i) Tangible assets	23,930.43	23,714.80
	(ii) Intangible assets	-	60.88
	(iii) Capital work-in-progress	-	21.23
	(b) Non Current Investments	500.01	500.01
	(b) Long Term Loans and Advances	546.04	520.00
	(d) Other Non Current Assets	429.04	599.80
	Sub-total - Non-current Assets	25,405.52	25,415.72
	2. CURRENT ASSETS		
	(a) Inventories	2,476.79	2,128.50
	(b) Trade Receivable	1,378.52	892.01
	(c) Cash and Cash Equivalents	1,521.02	996.95
	(d) Short Term Loans and Advances	4,682.14	3,826.45
	(e) Other Current Assets	177.70	187.96
	Sub-total - Current Assets	10,236.23	8,033.87
	TOTAL - ASSETS	35,643.75	33,453.18

- Notes:
- The above financial results were reviewed by the audit committee and were taken on record by the board of directors at its meeting held on 30th May, 2013 and have been subjected to Limited Review by the Auditors.
 - As the company does not fall under the reportable segment criteria as per the Accounting Standard - 17, the company is not furnishing segment wise revenues, results and capital employed as required.
 - There is no working in subsidiary company, hence standalone and consolidated statement are same.
 - Figures for the previous period have been re-est, regrouped and rearranged wherever necessary to conform to the current years figures and as per revised Schedule VI of the Companies Act, 1956.



For, TGB Banquets and Hotels Limited

Narenji Bhamani
Chairman and Managing DirectorPlace: Ahmedabad
Date: 30th May, 2013