

PART I

Un-Audited Financial Results for the quarter ended 30th Sep, 2012

(₹ In Lacs)

Sr. No.	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30-09-2012 (Unaudited)	30-06-2012 (Unaudited)	30-09-2011 (Unaudited)	30-09-2012 (Unaudited)	30-09-2011 (Unaudited)	
1	Income from operations						
a.	Net Sales / Income from Operations	3,044.37	3,163.25	3,083.35	6,207.62	5,937.63	14,937.93
b.	Other Operating Income	142.79	258.93	34.47	401.72	46.76	316.82
	Total Income from operations (net)	3,187.16	3,422.18	3,117.82	6,609.34	5,984.39	15,254.75
2	Expenses						
a.	Cost of Materials Consumed	681.14	849.46	795.52	1,530.60	1,504.34	3,877.45
b.	Purchase Of Stock In Trade						
c.	Change In Inventories Of Finished Goods, Work In Progress and Stock In Trade						
d.	Employee benefits expense	496.06	471.67	405.35	967.73	849.96	2,014.31
e.	Depreciation and amortization expense	311.59	290.61	151.37	602.20	302.14	1,278.21
f.	Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	809.72	1,174.10	885.07	1,983.82	1,864.56	6,153.35
	Total expenses	2,298.51	2,785.84	2,237.31	5,084.35	4,521.00	13,323.32
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1- 2)	888.65	636.34	880.51	1,524.99	1,463.39	1,931.43
4	Other Income		2.80	50.88	2.80	98.95	154.48
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	888.65	639.14	931.39	1,527.79	1,562.34	2,085.91
6	Finance Cost	446.81	436.93	402.82	883.74	725.22	1,547.70
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	441.84	202.21	528.57	644.05	837.12	538.21
8	Exceptional Items						
9	Profit/(Loss) from ordinary activities before tax (7-8)	441.84	202.21	528.57	644.05	837.12	538.21
10	Tax expense (Including Differed tax)			95.00		95.00	506.04
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	441.84	202.21	433.57	644.05	742.12	32.15
12	Extraordinary items (net of tax expense)						
13	Net Profit/(Loss) for the period (11-12)	441.84	202.21	433.57	644.05	742.12	32.15
14	Share of profit/(loss) of associates*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
15	Minority Interest*	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates						
17	Paid-up equity share capital (Face Value of the Share ₹10.)	2,928.64	2,928.64	2,928.64	2,928.64	2,928.64	2,928.64
18	Reserve excluding Revaluation Reserves as per balance sheet of previous Accounting Year						11,395.26
19	Earning per share (before extraordinary items) (of ₹10/- each) (not annualized):						
a.	Basic (Amt in ₹)	1.51	0.69	1.48	2.20	2.53	0.11
b.	Diluted (Amt in ₹)	1.51	0.69	1.48	2.20	2.53	0.11
19	Earning per share (after extraordinary items) (Equity shares of ₹10 /- each) (not annualized):						
a.	Basic	1.51	0.69	1.48	2.20	2.53	0.11
b.	Diluted	1.51	0.69	1.48	2.20	2.53	0.11
PART II							
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
i	Number of shares	15,387,928	15,387,928	16,050,367	15,387,928	16,050,367	15,384,412
ii	Percentage of shareholding	52.54	52.54	54.80	52.54	54.80	52.53
2	Promoters and Promoter Group Shareholding**						
	(a) Pledged/Encumbered						
i	Number of shares	2,614,600	2,014,600	5,762,000	2,614,600	5,762,000	1,238,000
ii	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	18.81	14.50	43.53	18.81	43.53	8.91
iii	Percentage of shares (as a % of the total share capital of the Company)	8.93	6.88	19.67	8.93	19.67	4.23
	(b) Non -Encumbered						
i	Number of shares	11,283,872	11,883,872	7,474,033	11,283,872	7,474,033	12,663,988
ii	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	81.19	85.50	56.47	81.19	56.47	91.09
iii	Percentage of shares (as a % of the total share capital of the company)	38.53	40.58	25.52	38.53	25.52	43.24

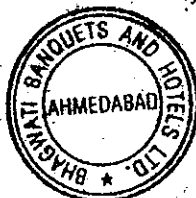


PARTICULARS		
INVESTOR COMPLAINTS		NIL
Pending at the beginning of the quarter		NIL
Received during the quarter		NIL
Disposed of during the quarter		NIL
Remaining unresolved at the end of the quarter		NIL

STATEMENT OF ASSETS & LIABILITIES			
Sr. No.	Particulars	(₹ In Lacs)	
		As on 30.09.2012 (Un-Audited)	As on 31.03.2012 (Audited)
A	EQUITY & LIABILITIES		
1	SHAREHOLDERS' FUNDS :		
(a)	Share Capital		
(b)	Reserves and Surplus		
	Sub-total - Shareholders' Funds	2,928.64	2,928.64
2	Non Current Liabilities		
(a)	Long Term Borrowings	12,039.31	11,395.28
(b)	Deferred Tax Liability (Net)	14,967.95	14,323.92
(c)	Other Long Term Liabilities		
(d)	Long Term Provisions	10,404.56	9,581.39
	Sub-Total of Non Current Liabilities	1,111.43	1,111.43
3	Current Liabilities		
(a)	Short Term Borrowings		
(b)	Trade Payables	11,515.99	10,692.82
(c)	Other Current Liabilities		
(d)	Short Term Provisions	1,727.64	1,521.23
	Sub-total of Current Liabilities	850.78	1,035.86
	TOTAL	5,451.14	5,219.80
		623.63	659.55
		8,653.19	8,436.44
B	FIXED ASSETS		
1	Non Current Assets		
(a)	Fixed Assets		
	- Tangible Assets		
	- In-tangible Assets		
	- Capital Work-in-progress		
(b)	Non-Current Investment	23,372.18	23,714.80
(c)	Long-Term Loans and Advances		66.98
(d)	Other non Current Assets		21.23
	Sub-total of Non Current Assets	500.01	500.01
2	Current Assets		
(a)	Current Investment	521.56	520.00
(b)	Inventories	596.60	596.60
(c)	Trade and Receivables	24,990.35	25,419.62
(d)	Cash and Cash Equivalents		
(e)	Short Terms Loans & Advances	2,196.91	2,128.59
(f)	Other Current Assets	1,448.15	892.61
	Sub-total of Current Assets	593.69	998.95
	TOTAL	5,720.07	3,825.45
		187.96	187.96
		10146.78	8033.56
		35,137.13	33,453.18

- Notes:
- The above financial results were reviewed by the audit committee and were taken on record by the board of directors at its meeting held on 9th November, 2012 and have been subjected to Limited Review by the Auditors.
 - As the company does not fall under the reportable segment criteria as per the Accounting Standard - 17, the company is not furnishing segment wise revenues, results and capital employed as required.
 - Figures for the previous period have been regrouped and rearranged wherever necessary to confirm to the current years figures.

Place : Ahmedabad
Date : 09/11/2012



For, Bhagwati Banquets and Hotels Limited

Hemant Somani
Hemant Somani
Director